



POZ Minerals

Australia's Next Diamond Producer



ASX Code: POZ

www.pozminerals.com.au

POZ Minerals Limited

Investor Presentation
August 2018

Blina Diamond Project Kimberley, Western Australia



Board Of Directors



Executive Chairman
Jim Richards



**Non-Executive
Director & Company
Secretary**
Grant Mooney



**Non-Executive
Director**
Mark Thompson

Total Shares on Issue	179,079,445
Market Capitalisation (undiluted at \$0.08 per share)	\$14 M
Cash on Hand (30 June 2018)	\$1.7 M

Major Shareholders	Shares	% of Capital
Jim Richards	35,016,401	19.7
Other Directors	14,540,555	8.1
Sir Ron Brierley	12,117,044	6.8
Kesli Chemicals Pty Ltd	12,344,941	6.9

Share Price History 12 Months



Market capitalisation shows POZ as undervalued within peer group

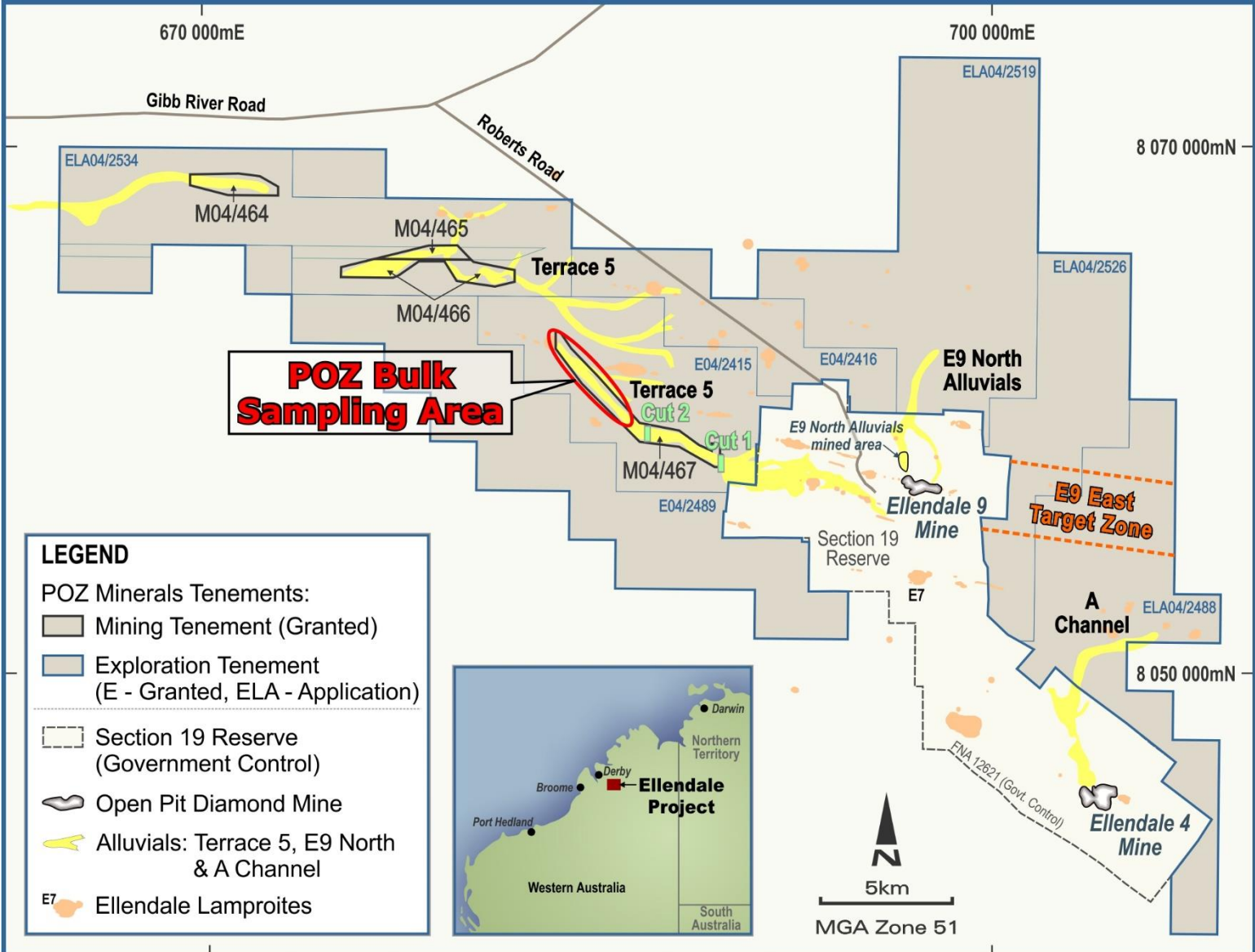
Company	Stock Exchange & Code	Diamond Operations	Location	Market Cap A\$ million
Lucapa Diamond Company	ASX: LOM	Mining/Development	Angola/Lesotho	120
Newfield Resources Limited	ASX: NWF	Bulk Sampling	Sierra Leone	108
Blina Diamonds NL (2006)	ASX: BDI	Bulk Sampling/Trial Mining	Western Australia	125
POZ Minerals Limited	ASX: POZ	Bulk Sampling/Trial Mining	Western Australia	14

POZ Blina Alluvial Diamond Project – Key Points

- Blina project previously held by Blina Diamonds NL (compare in table above)
- Blina Alluvials are derived from the Ellendale 9 diamond pipe (former mine)
- Fancy Yellow diamonds
- Recent POZ trenching identified 2.4 million m² of untested gravels, some from surface
- Potholes/crevices/trapsites identified in trenches
- New GPR bedrock mapping technology to target high grade trapsites
- Historic grades up to 10.5 carats per hundred cubic metres
- Granted mining leases and Native Title Mining Agreement in place

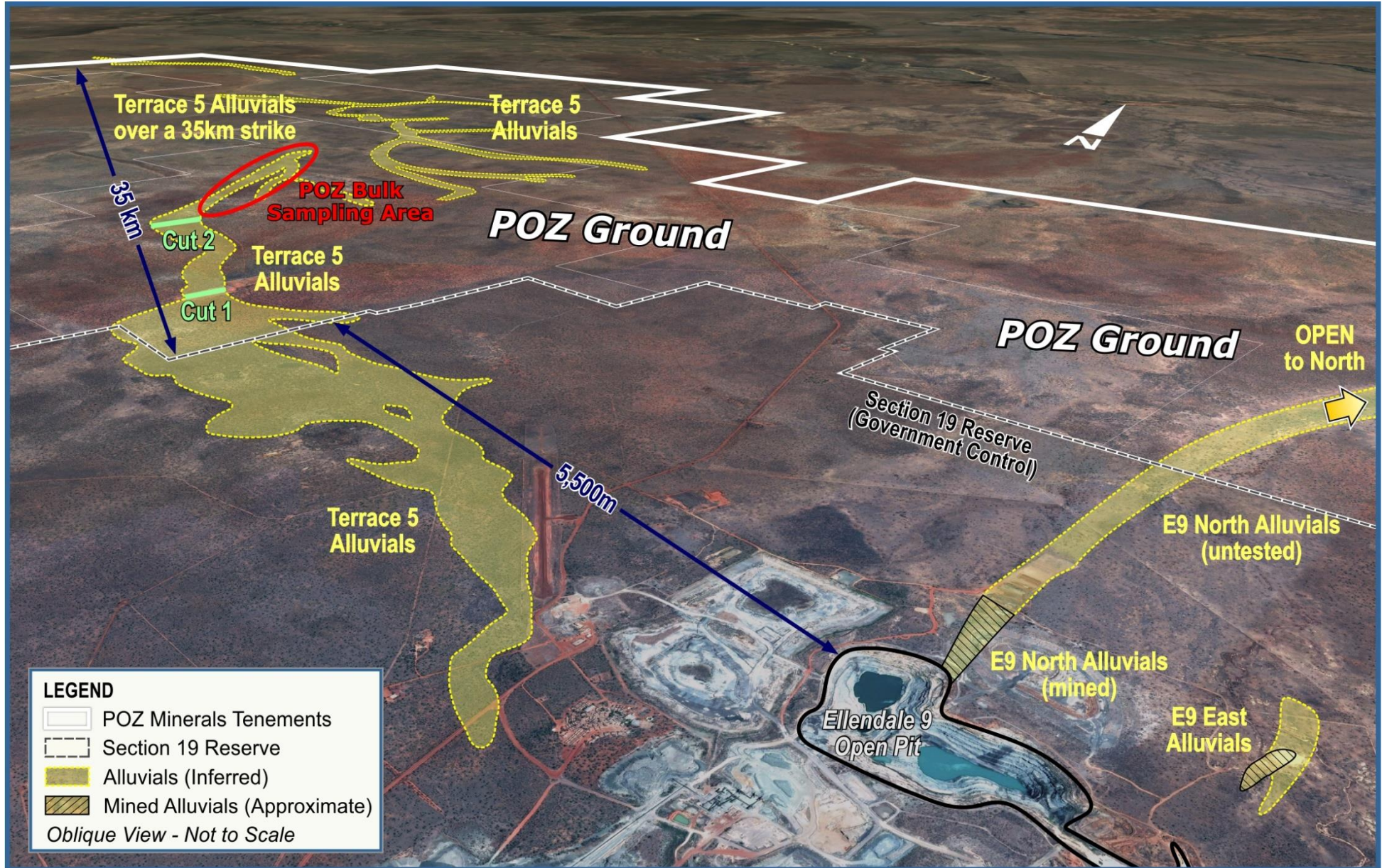
Blina Diamond Project, WA: Location

Excellent access, 120km west of Derby, WA.



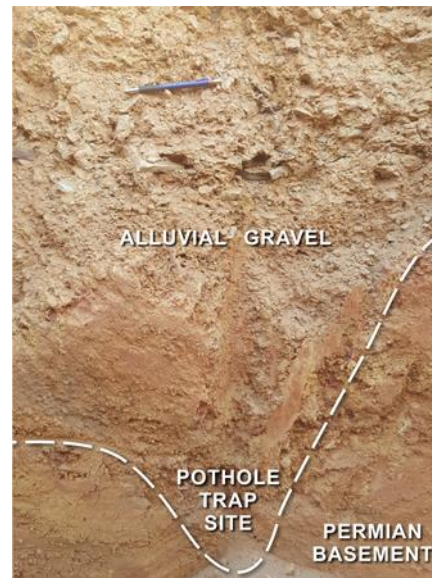
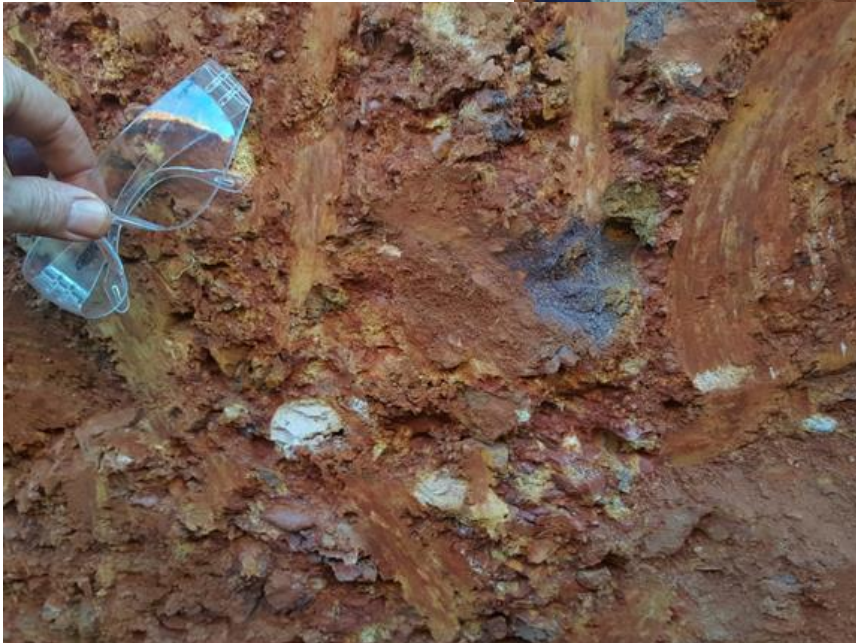
- Total of 446km² of POZ ground
- Excellent logistics & access
- Previous diamond production from Terrace 5
- Fancy yellow diamonds signature stone
- Surrounds the former Ellendale 9 diamond mine
- Granted mining leases

Terrace 5 Targets West of the E9 Mine Area



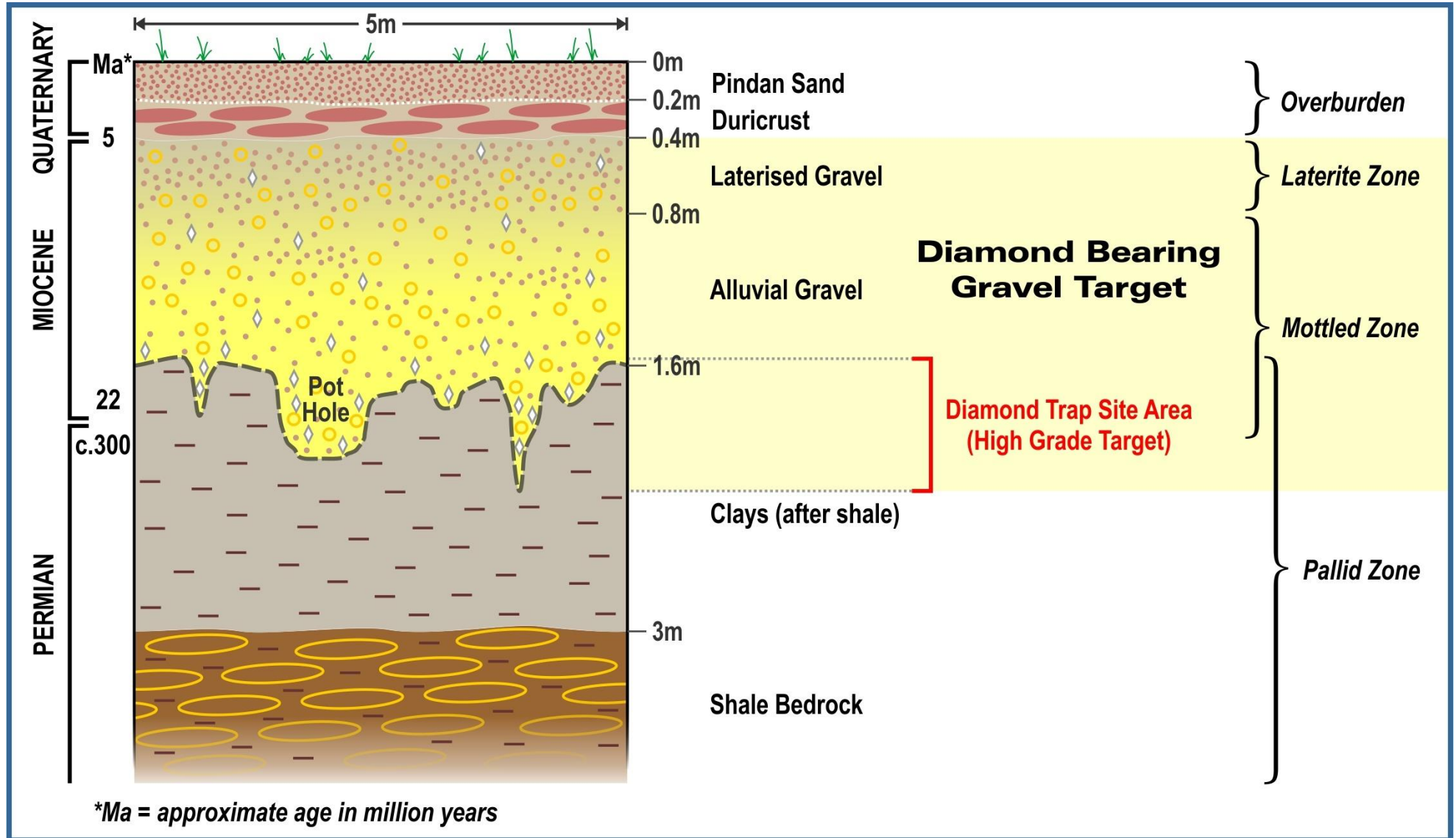
July 2018: POZ Trenching Discovery

POZ Geologists Discover Extensive New Shallow Gravel Targets

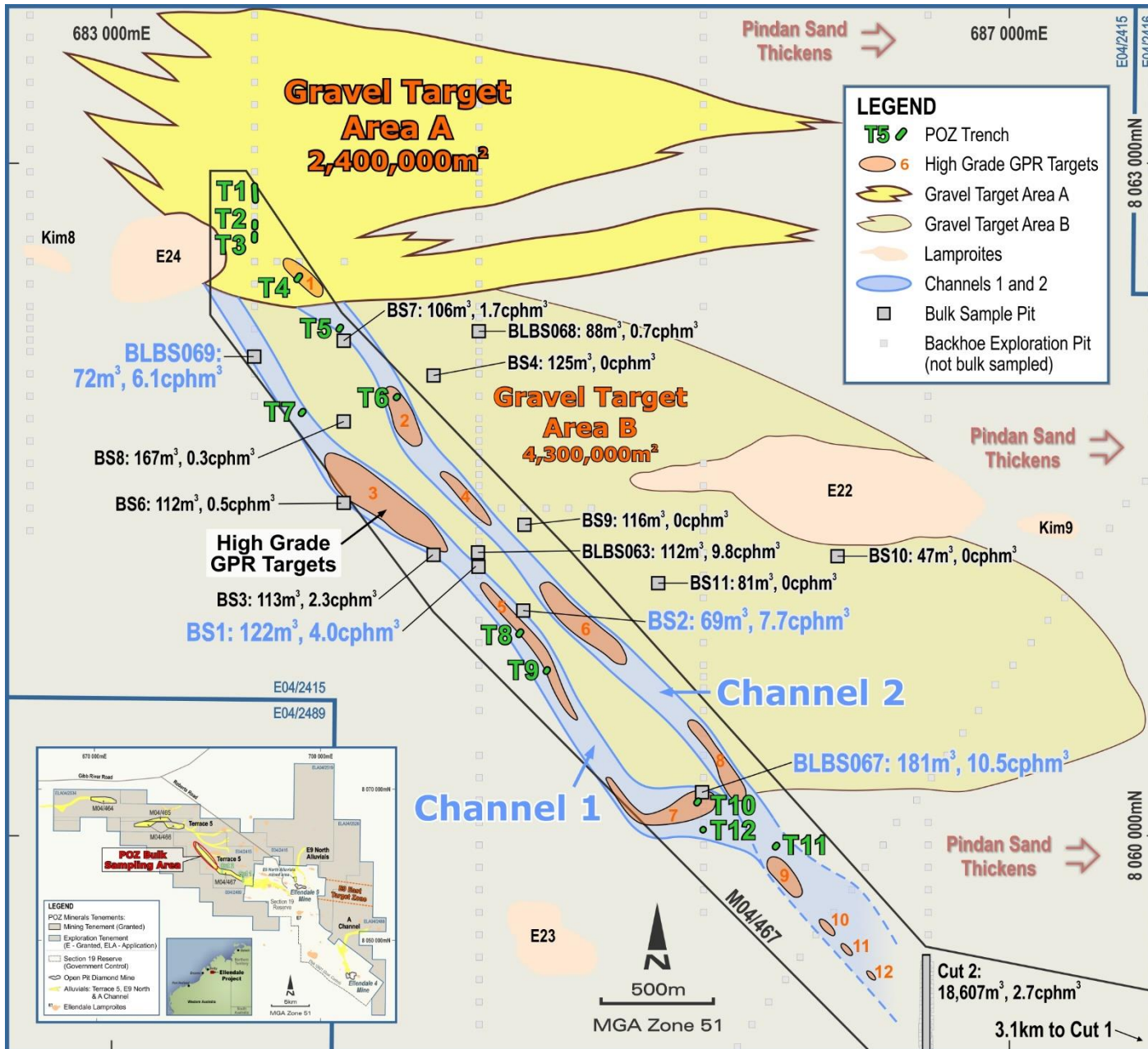


Recent POZ trenching program has identified extensive new areas of previously untested, shallow and highly prospective gravels, all of which are free dig. The shallowest of these areas are within 0.3 of a metre from the surface

Type Section Area A Diamond Target Gravels



Multiple Alluvial Diamond Gravel Targets



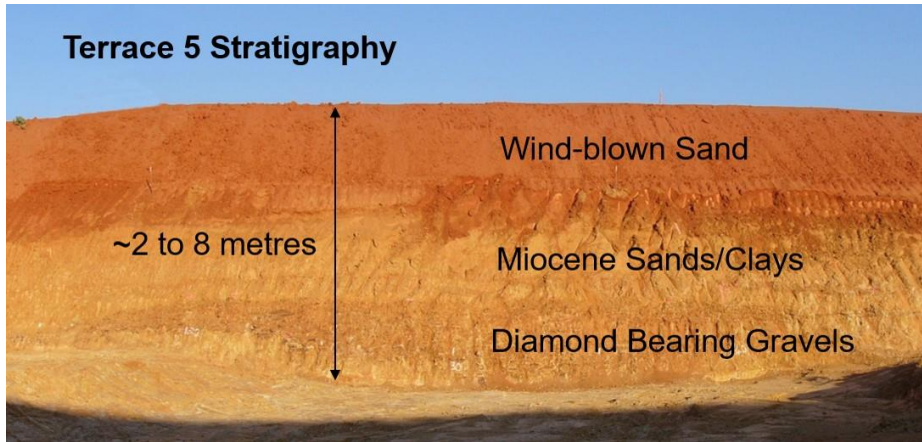
Target Area A

- ~ 2.4 million m² untested gravel target
- Within 0.3 metre of surface
- Free dig (no blasting)
- Potholes/trapsites
- Adjacent channels tested up to 10.5 cphm³ (carats per hundred cubic metres)

Further Targets

- Target Area B
- Channel 1
- Channel 2

Previous Work: Trial Mining of Terrace 5



Terrace 5 diamonds are in the basal gravels



- **1,432 carats from 40,613 cubic metres at a grade of 3.53 carats per hundred cubic metres (cphm³) from trial mining in 2005/06**
- Previous bulk sampling and trial mining covered only 0.5% of Terrace 5
- High grade trap sites might cover just 3% of Terrace 5; giving previous explorers only a 0.15% chance of finding one of these bonanza targets

Blina Terrace 5 Diamond Valuation



Terrace 5 diamonds. All stones are heavier than two carats.

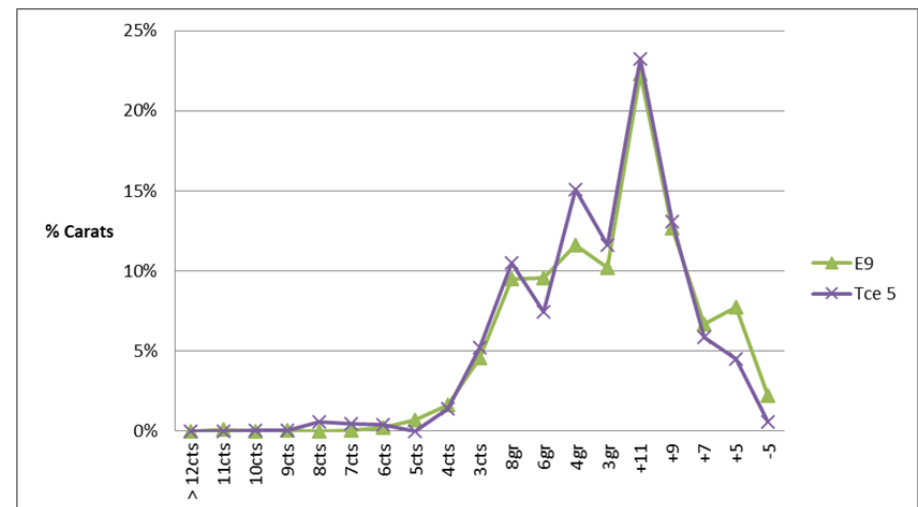


This 8.43 carat Fancy Yellow diamond from Terrace 5 has an estimated value of US\$44,482 (US\$5,277 per carat)

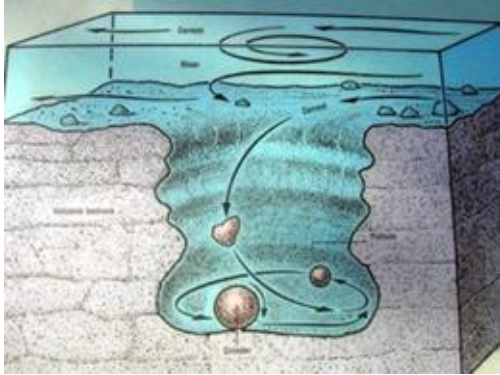
A recent independent valuation of a 1,497 carat parcel of diamonds from Terrace 5 stated:

- The overall parcel valuation was **US\$389 per carat** (A\$505 per carat)
- The Fancy Yellow component was valued at **US\$3,391 per carat** (A\$4,403 per carat)

Diamond size: E9 vs Terrace 5



High Grade Diamond Trap Sites



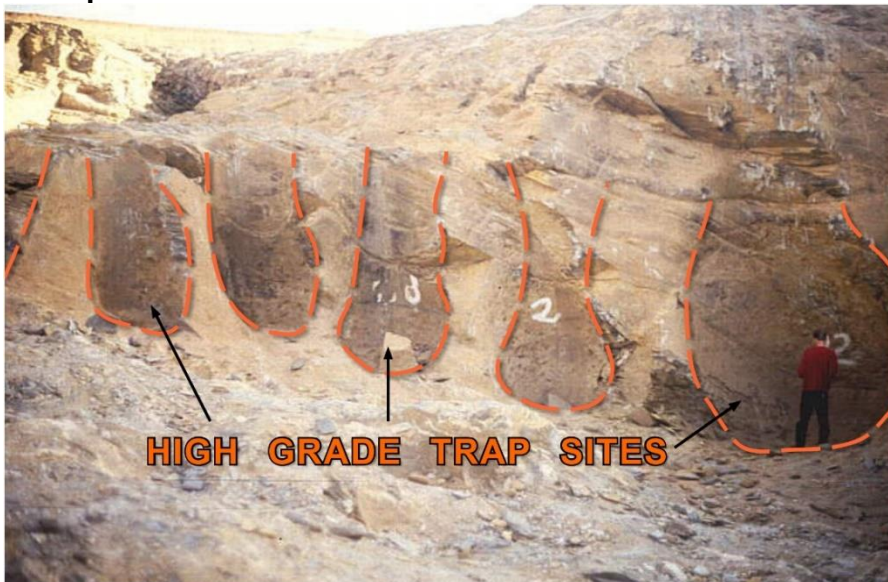
How potholes concentrate diamonds

Target gravels in a pothole



Jim Richards, mining diamonds from potholes in Guyana, 1991

Auchas Diamond Mine, Namibia: Pothole sequence



New Technology Ground Penetrating Radar (GPR) Targets High Grade Trap Sites

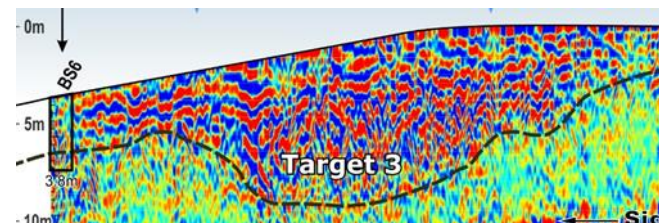
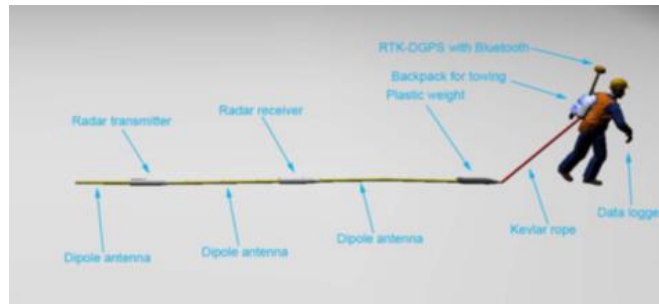
2002

Old GPR Technology:
Previous Blina Survey



2017

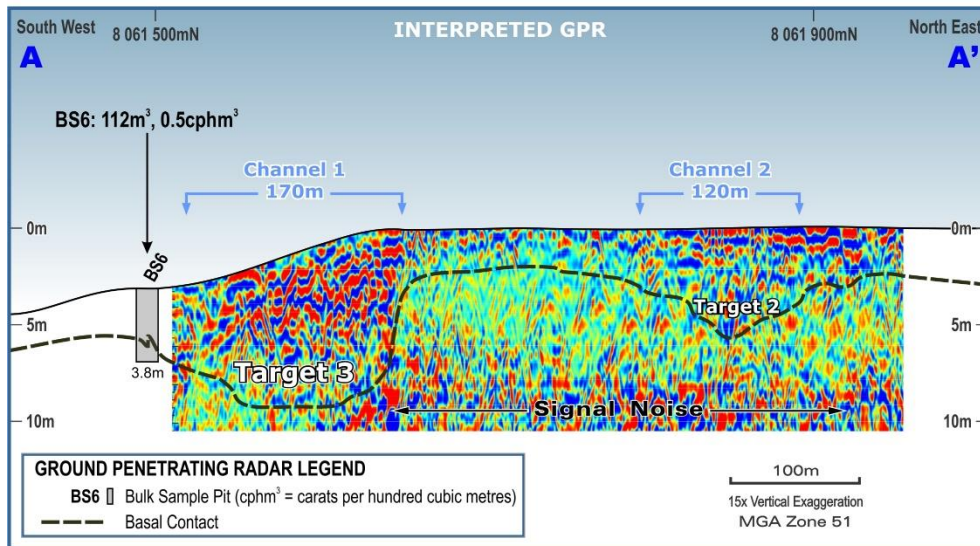
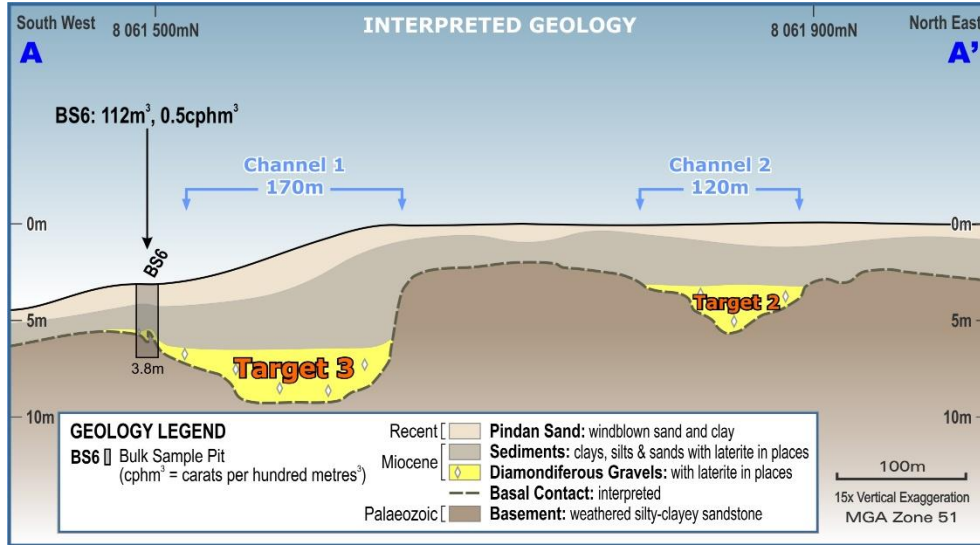
New GPR Technology:
POZ Minerals Survey



- Compare GPR last used at Blina in 2002 with latest POZ GPR survey data in 2017
- New rapid GPR data acquisition rates fixes previous signal to noise ratio problems
- Models prospective bedrock-cover contact
- Indicates untested alluvial trap sites with potential to host bonanza grade diamond deposits
- Fast and inexpensive
- Correlates with historic pitting and exploration data

Untested 'High Grade' Targets 2, 3 & 4

May 2018: Target 2 was auger drilled and returned these highly prospective gravels from 5 to 7 metres



Alluvial Mining

Shallow & Simple & Low-cost

Blina Diamonds NL
mining alluvials in 2007

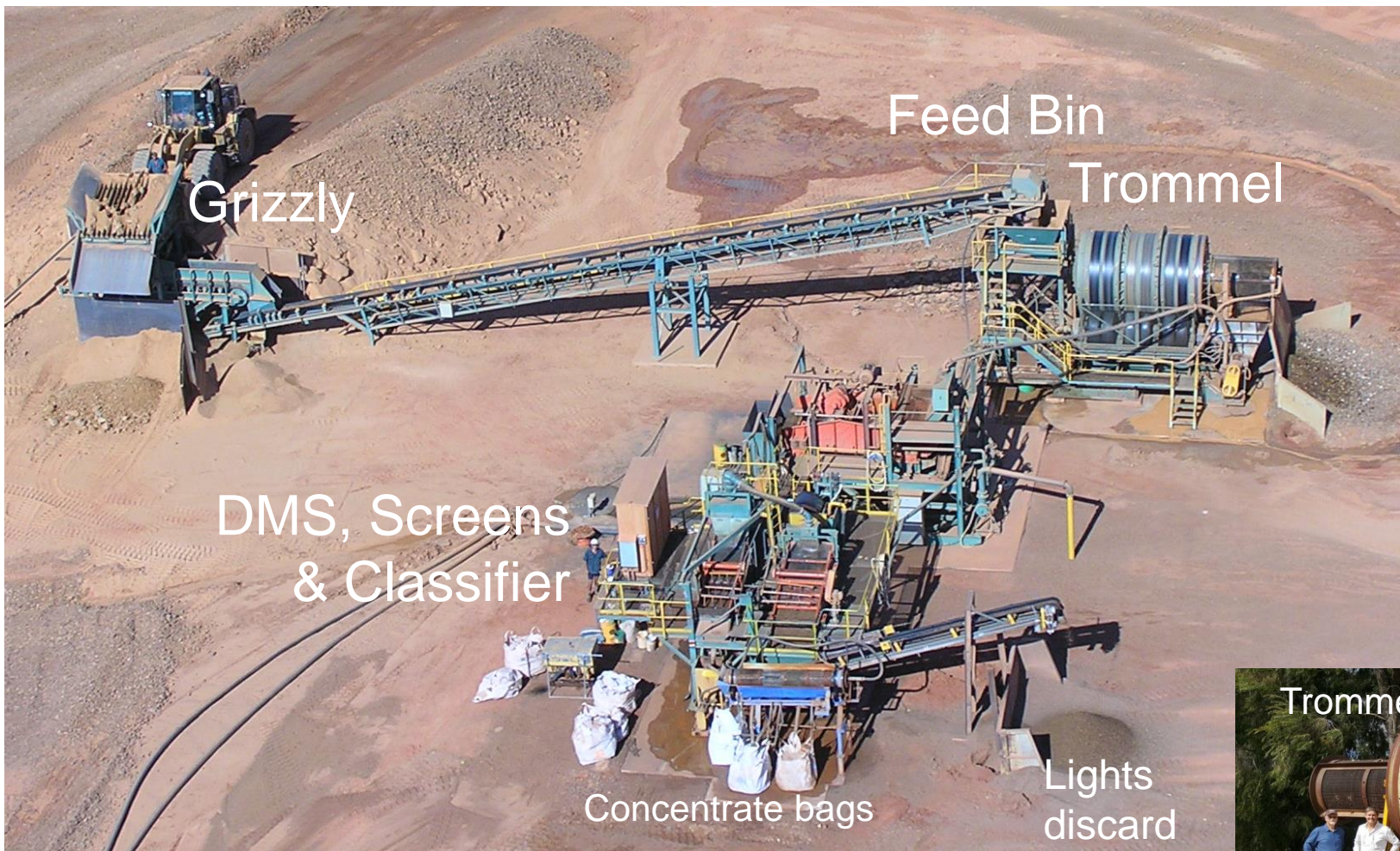
- *Targets gravels only 0.3 to 6 metres deep*
- *Phase 1: Commission plant & commence bulk sample diamond recovery*
- *Phase 2: Trial mining of best grades*

Blina Diamonds NL
mining alluvials in 2007



POZ Diamond Recovery Plant

Trommel, Screens, and Diamond Sortex Purchased



Diamond Sortex Machines, E9 mine: 2 x acquired by POZ



Trommel acquired by POZ

Blina Diamonds NL recovery plant in 2006 (~30m³ per hour) treating Terrace 5 material - same trommel has been purchased by POZ

Project Milestones

Achievements So Far & Operational Goals

Achievements So Far

- ✓ Historic mining Agreement with Bunuba Group
- ✓ Grant of four Mining Tenements
- ✓ Alluvial trap site targets defined by GPR surveys and historic data
- ✓ Heritage clearance survey with Traditional Owners
- ✓ Purchase of major plant equipment
- ✓ Finalising Mining Proposal with Government
- ✓ July 2018: trenching discovery of 2.4 million square metres of untested gravels

Operational Goals

- ***Phase 1: Commission plant & commence bulk sample diamond recovery***
- ***Phase 2: Trial mining of best grades***



On-site road access clearing works are completed



Blina Terrace 5 alluvial mining operations in 2006





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The information in this presentation that relates to Exploration Results, Exploration Targets, Mineral Resources or Ore Reserves is based on information compiled by Mr Jim Richards who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Richards is a Director of POZ. Mr Richards has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves. Mr Richards has consented to the inclusion in this presentation of the matters based on information in the form and context in which it appears.

The Company is not aware of any new information or data that materially affects the information included in the previous announcement (JORC 2012) have not materially changed.