

Accelerate Resources Limited Prospectus Available POZ Shareholders Priority Offer

POZ Minerals Limited (ASX:POZ) (**POZ** or the **Company**) advises that Accelerate Resources Limited (**Accelerate** or **AX8**) has today lodged a prospectus (**Prospectus**) with the Australian Securities and Investments Commission inviting investors to subscribe for new shares under an initial public offer of AX8 shares (**Shares**). As previously advised, Accelerate is an Australian public company which, upon completion of the sale agreement announced on 1 May 2017, will acquire the Company's Mt Monger and Bulgera Gold Projects in Western Australia.

Accelerate's assets consist of rights over eight exploration licences and applications comprising one project in Tasmania (Mt Read Cobalt Project) and four projects across Western Australia (Bulgera - gold, Mt Monger - gold, Comet – gold and Pilbara – gold).

Accelerate is seeking to issue a minimum of 22,250,000 Shares and a maximum of 25,000,000 Shares at a price of \$0.20 per Share to raise a minimum of \$4,500,000 and a maximum of \$5,000,000 before costs (**Offer**). The Offer includes a priority offer for POZ shareholders (**POZ Priority Offer**) on POZ's register on a record date of Friday, 1 December 2017. POZ shareholders may request a copy of the Prospectus from the AX8 Company Secretary on +61 8 9482 0500. The Prospectus is also available on the Accelerate website at www.ax8.com.au.

GTT Ventures Pty Ltd has been appointed as lead manager for the Offer.

Upon successful completion of the Offer, Accelerate will seek to list on the ASX and utilise the funds raised to further advance its projects.

An indicative timetable for the Offer is shown below:

Event	Date
Lodgement of this Prospectus with ASIC	30 November 2017
POZ Priority Offer Record Date	1 December 2017
Opening Date for the Offer and the POZ Priority Offer	8 December 2017
Closing Date for the POZ Priority Offer	15 December 2017
Closing Date for the Offer	21 December 2017
Issue Date of Securities	18 January 2018
Despatch of holding statements	22 January 2018
Expected date for AX8 Shares to commence trading on on ASX	29 January 2018

The Prospectus should be read and considered in its entirety before making any decision to invest in Shares. Securities offered pursuant to the Prospectus carry no guarantee in respect of return of capital, return on investment, payment of dividends or the future value of the Shares. Persons wishing to acquire Shares will need to complete an application form accompanying the Prospectus.

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Executive Chairman
POZ Minerals Limited

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