

ASX RELEASE

17 June 2013

ASX Code: POZ



Notice under 708A(5)(e) of the Corporations Act 2001

On 17 June 2013 Phosphate Australia Limited ("**Company**") issued 21,769,272 fully paid ordinary shares to underwriters and shortfall applicants in respect of the Company's non-renounceable entitlement issue that closed on 6 June 2013 raising \$402,920. This represents all shortfall shares following rounding down of fractional entitlements.

The Company notifies ASX under section 708A(5)(e) of the Corporations Act ("Act") that:

- (a) this notice is being given under section 708A(5)(e) of the Act;
- (b) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

Jim Richards
Executive Chairman