



Edjudina Gold Project, WA Appointment of Project Metallurgists

Gibb River Diamonds Limited ('GIB' or the 'Company') is pleased to announce the appointment of Orway Mineral Consultants ('Orway') as our partner in metallurgical studies of the Edjudina Gold Project, WA.

This work is being led by OMC Principal Metallurgist Fred Kock (FAusIMM), who has 35 years of experience in the mining industry, including 18 years production management experience in the gold industry as well as commissioning, flowsheet development and study experience.

Orway are currently reviewing the metallurgical characteristics and recovery requirements for the Neta Prospect at Edjudina and will assist GIB in optimising and reporting on metallurgical studies as the Company progresses the Edjudina Gold Project.

GIB is currently awaiting assays from the Phase 7 RC drilling program at the Neta Prospect. These results will be reported once they become available and have been assessed.

Figure 1 Edjudina Gold Project – Location Map

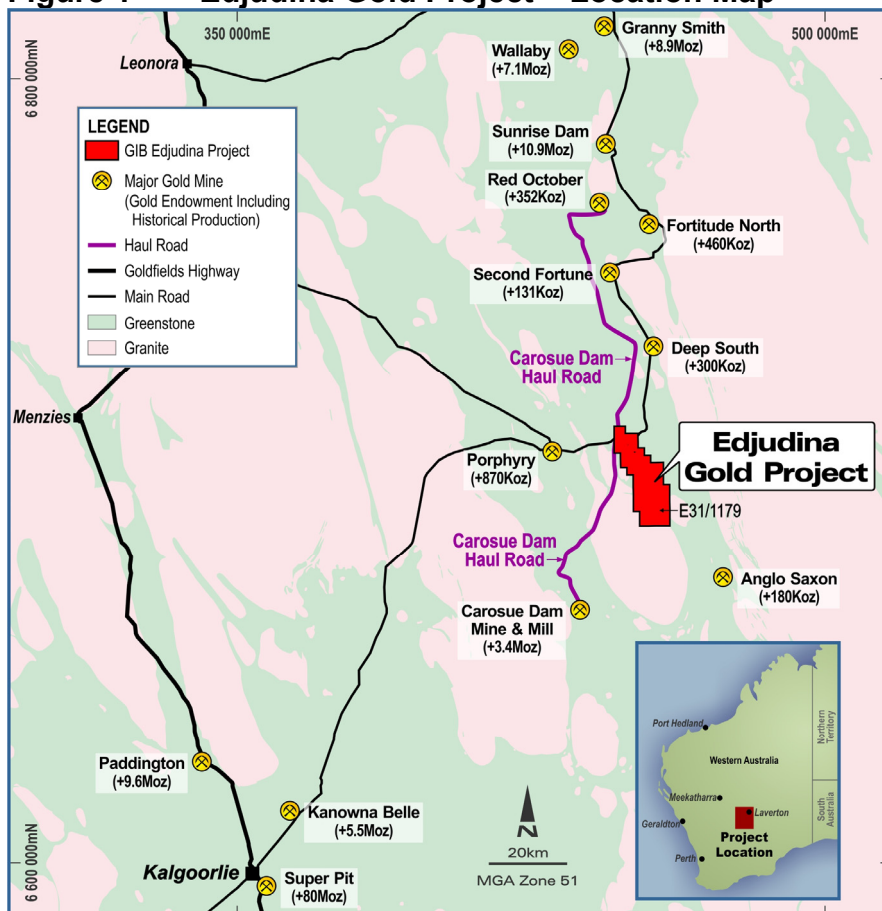
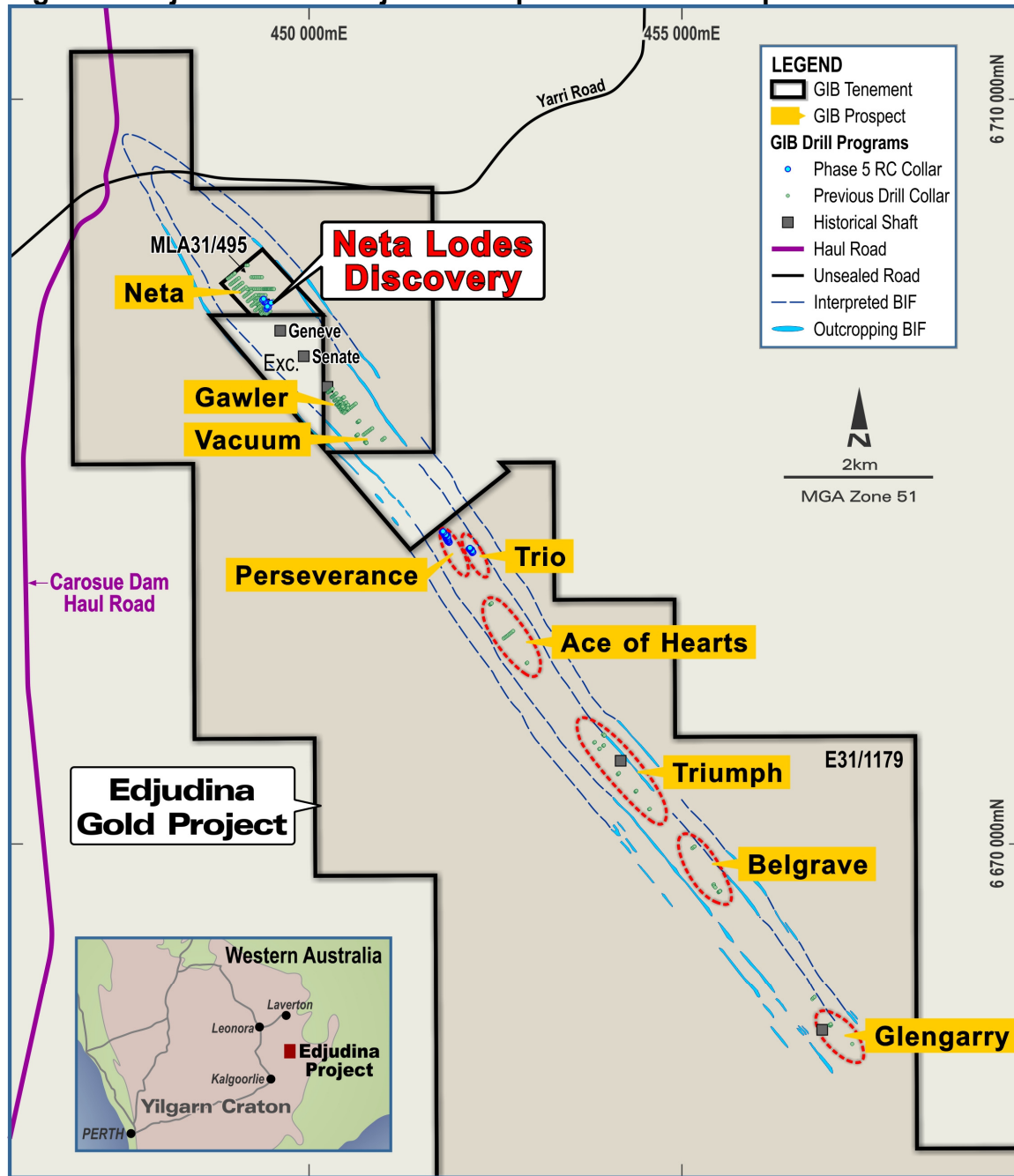


Figure 2: Edjudina Gold Project –Prospects Location Map



Jim Richards
Executive Chairman

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Competent Persons Statement

The information in this report that relates to previously reported exploration results is based on information compiled by Mr. Jim Richards who is a Member of The Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Mr. Richards is a Director of Gibb River Diamonds Limited. Mr. Richards has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Richards consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.