

30 June 2017

Company Announcements
Australian Securities Exchange
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

DISTRIBUTION OF EXPLORATION DEVELOPMENT INCENTIVE (EDI) CREDITS

Further to the Company's announcement dated 1 June 2017, the Company confirms it has distributed entitlements to 2015/6 EDI credits amounting to \$211,820 to eligible shareholders based on the **Record Date** of 31 May 2017.

As previously announced, at the **Record Date** the Company had 161,168,333 ordinary shares on issue. Therefore, the EDI credits distributed to eligible shareholders for the year ended 30 June 2016 equated to 0.1314 cent per share.

The attached letter has been despatched to eligible shareholders together with an EDI Statement.

By order of the Board



GRANT J. MOONEY
Company Secretary

Private and Confidential

30 June 2017

Dear Shareholder,

**POZ MINERALS – 2015/6 EXPLORATION DEVELOPMENT INCENTIVE
INFORMATION AND STATEMENT OF DISTRIBUTION**

Further to the Company's announcement released to the ASX on 1 June 2017, please find enclosed a statement of distribution of the Exploration Development Incentive (**EDI**) credits created by POZ Minerals Limited (**POZ/ASX Code: POZ**) for the 2015/6 year.

1. Background

POZ participated in the Federal Government's EDI Scheme for the 2015/6 tax year. The process is administered by the ATO and a separate application is required for each year.

The EDI enables eligible exploration companies to create exploration credits (**EDI Credits**) by giving up a portion of its tax losses and distributing those EDI Credits to its shareholders. Shareholders considered Australian residents for tax purposes who are issued EDI Credits will be entitled to a refundable tax offset (for individual or superannuation fund shareholders) or franking credits (for company shareholders).

While non-resident shareholders will receive the EDI Credits, they cannot utilise them to set off any Australian tax payable. POZ's carry forward tax losses will be reduced to reflect the amount of EDI Credits issued.

2. EDI credits issued by POZ

POZ has chosen to create and issue EDI credits amounting to \$211,820 for the 2015/6 year to eligible shareholders on a pro rata basis.

Shareholder entitlements to the 2015/6 EDI Credits were determined at 5pm (WST) on 31 May 2017 (the **Record Date**) and are calculated based upon the number of shares held by each shareholder on the Record Date as a proportion of the total shares on issue on the Record Date.

As at the Record Date POZ had 161,168,333 ordinary shares on issue. Therefore, the 2015/6 EDI Credits issued to shareholders equates to 0.1314 cent per share.

The 2015/6 EDI Credits can be claimed by shareholders in the 2016/7 tax year.

3. Further information

Please see Annexure 1 for links to further information regarding the ED.



JIM RICHARDS
Chairman

ANNEXURE 1

THE EXPLORATION DEVELOPMENT INCENTIVE

Please refer to the following link to the ATO website for further information on the EDI scheme:

<https://www.ato.gov.au/Business/Exploration-Development-Incentive/>

HOW TO CLAIM THE EDI CREDIT

The ATO has provided guidance on what the following Australian resident shareholders need to do when they receive a statement from an entity advising that they have received exploration credits:

- a) An individual
- b) A corporate tax entity
- c) A trust or partnership
- d) Exploration credits are received indirectly from a trust or partnership
- e) A superannuation entity or self-managed superannuation fund
- f) A life insurance company.

Please refer to the following link to the ATO website for detailed guidance:

<https://www.ato.gov.au/Business/Exploration-Development-Incentive/What-to-do-when-you-receive-exploration-credits/>

QUESTIONS ABOUT THE EDI

The ATO has also provided further information on the EDI in the form of questions and answers – please refer to the following link:

<https://www.ato.gov.au/Business/Exploration-Development-Incentive/Questions-about-the-EDI/>

Disclaimer:

Nothing contained in this document constitutes legal, business, tax or other advice. You should consult your professional advisor for legal, business or tax advice, including advice on how to complete your 2016/7 income tax return in relation to the 2015/6 EDI credits issued to you.